



Client Intake Form

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Medical Practitioner / Clinic Name: _____

Contact Information: _____

SECTION 1 - CLIENT CONTACT INFORMATION

Client Name: _____ Date: _____

Date of Birth: _____ Gender: _____

Address: _____

E-mail: _____ Phone: _____

Referred By: _____

Emergency Contact: _____ Phone: _____

Physician/Healthcare Provider Name: _____ Phone: _____

No Yes Is this massage/bodywork medically necessary? (Is it for a medical condition, injury, surgery?)

No Yes Do you have a physician referral/prescription?

No Yes Are you seeking insurance reimbursement? If Yes, please complete the Billing Information Form.

Type of insurance coverage for this claim: Car Collision Worker's Compensation Private Health

SECTION 2 - MESSAGE INFORMATION

No Yes Have you ever received professional massage/bodywork before?

How recently? _____

What types of massage/bodywork do you prefer? _____

What type of pressure do you prefer? Light Medium Firm

What are your goals/expected outcomes for receiving massage/bodywork? _____

How do you feel today? _____

List and prioritize your current symptoms/issues (*Stress, Pain, Stiffness, Numbness/Tingling, Swelling, etc.*):

No Yes Do these symptoms interfere with your activities of daily living? (e.g., Sleep, Exercise, Work, Childcare)

Explain: _____

List the medications you currently take: _____

No Yes Are you wearing contact lenses?

No Yes Are you wearing dentures?

No Yes Are you wearing a hairpiece?

No Yes Are you pregnant?

SECTION 3 - HEALTH HISTORY

Have you had any injuries or surgeries in the past that may influence today's treatment? _____

Indicate any of the following health conditions that you currently have (If you are unsure, please ask):

(Please answer honestly, as massage may not be indicated for these conditions.)

Blood Clots Infections Congestive Heart Failure Contagious Diseases Pitted Edema

Please indicate conditions that you have, or have had in the past. Explain in detail, including treatment received:

- | | | | |
|---------|------|--|-------|
| Current | Past | Muscle or joint pain | _____ |
| Current | Past | Muscle or joint stiffness | _____ |
| Current | Past | Numbness or tingling | _____ |
| Current | Past | Swelling | _____ |
| Current | Past | Bruise Easily | _____ |
| Current | Past | Sensitive to touch/pressure | _____ |
| Current | Past | High/Low blood pressure | _____ |
| Current | Past | Stroke, heart attack | _____ |
| Current | Past | Varicose veins | _____ |
| Current | Past | Shortness of breath, Asthma | _____ |
| Current | Past | Cancer | _____ |
| Current | Past | Neurological (e.g., MS, Parkinson's, Chronic Pain) | _____ |
| Current | Past | Epilepsy, seizures | _____ |
| Current | Past | Headaches, Migraines | _____ |
| Current | Past | Dizziness, ringing in the ears | _____ |
| Current | Past | Gas, bloating, constipation | _____ |
| Current | Past | Kidney disease, infection | _____ |
| Current | Past | Arthritis (<i>Rheumatoid, Osteoarthritis</i>) | _____ |
| Current | Past | Osteoporosis, degenerative spine/disk | _____ |
| Current | Past | Scoliosis | _____ |
| Current | Past | Broken bones | _____ |
| Current | Past | Allergies | _____ |
| Current | Past | Diabetes | _____ |
| Current | Past | Endocrine/thyroid conditions | _____ |
| Current | Past | Depression, anxiety | _____ |
| Current | Past | Memory Loss, confusion, easily overwhelmed | _____ |

Comments: _____

SECTION 4 - CONSENT FOR TREATMENT

If I experience any pain or discomfort during this session, I will immediately inform the practitioner so that the pressure and/or strokes may be adjusted to my level of comfort. I further understand that massage/bodywork should not be construed as a substitute for medical examination, diagnosis, or treatment and that I should see a physician, chiropractor, or other qualified medical specialist for any mental or physical ailment of which I am aware. I understand that massage/bodywork practitioners are not qualified to perform spinal or skeletal adjustments, diagnose, prescribe, or treat any physical or mental illness, and that nothing said in the course of the session given should be construed as such. Because massage/bodywork should not be performed under certain medical conditions, I affirm that I have stated all my known medical conditions and answered all questions honestly. I agree to keep the practitioner updated as to any changes in my medical profile and understand that there shall be no liability on the practitioner's part should I fail to do so. I also understand that any illicit or sexually suggestive remarks or advances made by me will result in immediate termination of the session, and I will be liable for payment of the scheduled appointment. Understanding all of this, I give my consent to receive care.

Client Signature: _____ Date: _____

Parent or Guardian Signature (In case of a minor): _____ Date: _____